LSE General Course 2024/5

Offer holder guide to completing the Financial Undertaking Form

Introduction

All General Course offer holders who have firmly accepted their offer of a place must complete and submit a Financial Undertaking Form (FUF). This must be completed by the offer holder themselves.

The FUF is compulsory and must be completed and submitted prior to registration. Offer holders who require a student visa will not be issued with a Confirmation of Acceptance for Studies (CAS) statement until the FUF has been completed and submitted. Offer holders will only be able to select their courses online in early September if they have completed and submitted the FUF.

Completion of the FUF is required so that LSE's Fees Office can ascertain who will be paying the General Course tuition fee and how.

Important: if your home university or a study abroad provider (i.e. Arcadia or IFSA) are paying your General Course tuition fee please obtain the following <u>before</u> completing the FUF:

1. Ask your study abroad advisor for the name of the individual (usually someone in the finance department of your home university/study abroad provider) who will submit payment to LSE.

2. Request a letter from your study abroad advisor that contains the following information (if more than one student from your university is joining the General Course the same letter can be used by each of you):

- a. Amount they will pay in GBP (the invoice your study abroad adviser will have received from us will outline the applicable General Course tuition fee).
- b. Name of the person authorising payment at your home university/study abroad provider.
- c. Signature of the person authorising payment at your home university/study abroad provider.
- d. Position held within the university/study abroad provider of the person authorising payment.
- e. Address to which the General Course tuition fee invoice should be sent.

Completing the Financial Undertaking Form

If your university or study abroad provider will pay your General Course tuition fee, please follow steps A1-A17 below. If your General Course tuition fee payment will be paid through a combination of your university/study abroad provider and you/your family you will need to provide information for each funder and should follow the relevant steps outlined elsewhere in this guide.

If you will be paying your General Course tuition fee, in full or partially, please follow steps <u>B1-B5.</u>

If a family member will be paying your General Course tuition fee, in full or partially, please follow steps C1-C19.

If you have any questions about the Financial Undertaking Form please contact the General Course team at gc@lse.ac.uk

Step A1

When you have obtained the name of the person who will be submitting payment to LSE and have the letter of sponsorship from your home university or study abroad provider you are ready to complete the FUF.

Log into <u>My LSE for You</u> using the link you will have received in your offer email and click **'Financial Undertaking Form'**.



Step A2

Tick 'I confirm that my tuition fees will be paid in part or in full by an organisation. The invoice for or all of my tuition fees should be sent to this organisation, who will be required to pay the invoice within 30 days of the invoiced date (invoices will be generated and sent to your sponsor within 14 days after you enrol)' and click '**Next**'.



Step A3

Begin typing your university or study abroad provider under 'Search for organisation' until the right institution/organization auto-populates the field (in this context, 'organisation' refers to your home university or study abroad provider). Once this information is populated, click 'Next'.

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| | Financial Undertaking Form Organisation Funding Please give details of the organisation specified previously: Search for organisation My organisation isn't listed Cancel Previous Next | Click Next |

If your university or study abroad provider does not appear, tick 'My organisation isn't listed' and click 'Next'. This will take you to a new screen where you can type-in the name of your university or study abroad provider.

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<u>Step A4 – Street (mandatory field)</u>

Type the street address of your university or study abroad provider.

<u>Step A5 – City (mandatory field)</u>

Type the city of your university or study abroad provider.

<u>Step A6 – State/Province</u>

Type the state or province (as applicable) of your university or study abroad provider.

Step A7 - Zip/Postal Code (mandatory field)

Type the zip/postal code of your university or study abroad provider.

Step A8 - Country (mandatory field)

Type the country of your university or study abroad provider.

Step A9 – First name (mandatory field)

Type the first name of the person at your university or study abroad provider responsible for submitting payment of your General Course tuition fee.

Step A10 - Last name (mandatory field)

Type the last name of the person at your university or study abroad provider responsible for submitting payment of your General Course tuition fee.

Step A11 – Email address (mandatory field)

Type the email address of the person at your university or study abroad provider responsible for submitting payment of your General Course tuition fee.

Step A12 - Role within organisation (mandatory field)

Type the role (job title) of the person at your university or study abroad provider responsible for submitting payment of the General Course tuition fee.

<u>Step A13 – How much is the organisation detailed above responsible for paying (mandatory field)</u>

Type the percentage of the General Course tuition fee that your home university or study abroad provider will be paying. If they will pay the entire amount, type 100. Please note, if your home university or study abroad provider will pay less than 100% you will need to complete a second FUF detailing who will pay the remaining tuition fee.

<u>Step A14 – Upload sponsorship letter (mandatory field)</u>

Click 'Upload Files' to attach the letter you obtained from your study abroad adviser. Alternatively, you can drop it into the form. Please note that the letter must be a pdf. Click '**Next**'.

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| | Financial Undertaking Form Organisation Funding Please give details of the organisation specified previously. * Please type the name of the organisation referred to above ABC University Please supply the address that should be used to invoice this organisation * Street 123 Main Street | If your university of was not available on the previous so | or study abroad in the drop-dov creen, input it h Input the s | l provider vn menu ere. |
| Input the town/city | * City Anytown | State/Province Pennsylvania | Input the | state or province |
| nput the zip/postal code | * Zip/Postal Code 55555 | *Country | × | 1 |
| | Please supply the invoice contact details | | | |
| Input the first name | * First name | | | |
| Input the email address | *Last name Doe *Email address j.doe@gmail.com | | | Input the last name |
| | * Role within organisation Finance Officer * How much is the organisation detailed above responsible for | | | Input the postholder role |
| nput the percentage 'our university/study abroad provider will bay | ID0.00 Image: Second secon | on. Fees Policy. J 2MB. onsorship letter as a j | odf | |
| | | Cance | + Add Another | Click Next |

<u>Step A15 – Privacy Notice (mandatory)</u>

Read the Privacy Policy; Tuition Fees Policy; Credit Management Policy, and Payment Policy. Once you have done this, tick the three boxes then click '**Next**'.



Step A16

You are required to review the information you have provided in the FUF. Once you are confident it is correct, click 'Submit'. Click 'Previous' if you need to amend any information.

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| | Financial Undertaking Form Review your information You are about to submit the following details for your Finan | ncial Undertaking Form | | |
| | Organisation Funding: Name: John Doe Role: Finance Officer | 100% | | |
| | Address: ABC University 123 Main Street Anytown Pennsylvania 55555 USA | | | |
| | Email: j.doe@gmail.com File uploaded: [Proof of Sponsorship from ABC University.pdf] | | | |
| | | | Cancel Previous Submit | Click Submit |
| | | | Cancel Previous Submit | Click Submit |

Step A17

You will receive confirmation that your FUF has been submitted.

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| | | Financial Undertaking Form Submitted Vou have submitted the following details for your Financial Undertaking Form Organisation Funding: Name: John Doe Role: Finance Officer Address: Address: Address: Address: Address: Address: Bennsylvania SSSS USA Enait: J doeggamail.com Fieuploade: Proof of Sponsorship from ABC University pdf] If your circumstances change and you want to inform LSE about a new scholarship or sponsor, you can re-submit this form with updated details to do so. Comparison Compari | |

If you will be paying your General Course tuition fee, in full or partially, please follow steps <u>B1-B5 below</u>. If your General Course tuition fee payment will be paid by yourself in combination with your university/study abroad provider and/or your family you will need to provide this information for each funder and should follow the relevant steps outlined elsewhere in this guide.

Step B1

Log into <u>My LSE for You</u> using the link you will have received in your offer email and click **'Financial Undertaking Form'**.



Step B2

If you will be paying your General Course tuition fee yourself, in full or partially, tick '*I* confirm that I will be responsible for the payment in part or in full of my tuition fees' and click '**Next**'.



Step B3

Indicate the percentage or amount in GBP that you will be paying. The General Course tuition fee for the academic year 2024-25 is £26,784. If you will pay the entire amount, type 100. Please note, if you will pay less than 100% you will need to complete a second FUF with the details of the individual who will pay the remaining tuition fee. Click 'Next'.

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| | | Financial Undertaking Form Self Funding Please give details of the portion you are funding yourself. *How much are you responsible for paying? 100.00 Cancel Previous Next | Click Next |
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| | | Financial Undertaking Form Self Funding Please give details of the portion you are funding yourself. | |

Cancel Previous Next

Click Next

£‡

*How much are you responsible for paying?

25,272.00

Step B4

Read the Privacy Policy; Tuition Fees Policy; Credit Management Policy, and Payment Policy. Once you have done this, tick the three boxes then click '**Next**'.



Step B5

You are required to review the information that you have provided in the FUF. Once you are confident it is correct, click '**Submit**'. Click '**Previous**' if you need to amend any information.

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| | | Financial Undertaking Form Review your information You are about to submit the following details for your Financial Undertaking Form Self Funding | £25272 | | |
| | | | | Cancel Previous Submit | Click Submit |
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| | | Financial Undertaking Form Review your information You are about to submit the following details for your Financial Undertaking Form Self Funding | 100% | | |
| | | | | Cancel Previous Submit | Click Submit |

If a family member will be paying your General Course tuition fee, in full or partially, please follow steps C1-C19 below. If your General Course tuition fee payment will be paid by your family in combination with your university/study abroad provider and/or yourself, you will need to provide this information for each funder and should follow the relevant steps outlined elsewhere in this guide.

Step C1

Log into <u>My LSE for You</u> using the link you will have received in your offer email and click **'Financial Undertaking Form'**.



Step C2

If a family member will be paying your General Course tuition fee, in full or partially, tick '*I* confirm that my family will be responsible for the payment in part or in full of my tuition fees' and click '**Next**'.



<u>Step C3 – Official first name (mandatory)</u>

Type the official first name of the family member.

Step C4 – Official last name (mandatory)

Type the official last name of the family member.

Step C5 – Street (mandatory field)

Type the street address of the family member.

<u>Step C6 – City (mandatory field)</u>

Type the city of the family member.

Step C7 – State/Province

Type the state or province (as applicable) of the family member.

<u>Step C8 – Zip/Postal Code (mandatory field)</u>

Type the zip/postal code of the family member.

Step C9 - Country (mandatory field)

Type the country of the family member.

Step C10 - Date of birth (mandatory field)

Type the date of birth of the family member.

<u>Step C11 – Nationality (mandatory field)</u>

Type the nationality of the family member.

Step C12 – Occupation (mandatory field)

Type the occupation of the family member.

<u>Step C13 – Country of residence/domicile (mandatory field)</u>

Type the country of residence/domicile of the family member.

Step C14 – Email address (mandatory field)

Type the email address of the family member.

Step C15 – Phone (mandatory field)

Type the telephone number of the family member.

<u>Step C16 – Relationship to you (mandatory field)</u>

Select how you are related to the family member.

<u>Step C17 – How much is the family member detailed above responsible for paying (mandatory field)</u>

Input the percentage or amount in GBP that the family member will be paying towards your General Course tuition fee. The General Course tuition fee for the academic year 2024-25 is \pounds 26,784. If they will pay the entire amount, type 100. Please note, if they will pay less than 100% you will need to complete a second FUF with the details of the individual who will pay the remaining tuition fee. Click '**Next**'.

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| | Financial Undertaking Form | | | |
| | Family Funding | | | |
| | Please supply the following details for the family member(s) specified previ | ously. We allow up to three family members to ma | ake a payment on your | |
| | behalf. | | | |
| | The family member(s) named here will receive an invite to make a payment | in LSE systems: | | |
| | * Official first name | | Input the firs | st name |
| | Contract Lass service | | | |
| | Doe | | Input the last | t name |
| | | | - · | |
| | Full home address | | | |
| Input the street | 123 Main Street | | | |
| | | | 11 | |
| Input the situ | * City | State/Province | | |
| input the city | Anytown | Pennsylvania | Input the sta | ate/province |
| out the zin/nostal code | * Zip/Postal Code | * Country | | |
| | 55555 | USA | × Inp | ut the country |
| | * Date of birth | | · · · · · · · | <u> </u> |
| | 1 Jan 1970 | | Input the date of | fbirth |
| Input the nationality | * Nationality | | 1000 | |
| | AMERICAN | | × | |
| | Doctor | | Inp | ut the occupation |
| | * Country of residence/domicile | | | |
| | USA USA | | Input the cou | untry of residence/don |
| Input the email address | * Email address | | 3 | |
| input the email address | j.doe@gmail.com | | | |
| | * Phone | | Input the | talanhana numbar |
| | 1-212-555-5555 | | input the | |
| | * Relationship to you Father | | | |
| | | Select | t how you are rela | ated to the family mem |
| | Amount being paid | | | |
| | * How much is the family member responsible for paying? | Input the percenters ve | ur fomilu morek | ar will nov |
| | 190.00 | input the percentage yo | our ramily membe | er will pay |
| | | | Add Another | |
| | | | | |
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<u>Step C18</u>

Read the Privacy Policy; Tuition Fees Policy; Credit Management Policy, and Payment Policy. Once you have done this, tick the three boxes then click '**Next**'.

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| | | Financial Undertaking Form Privacy Notice Your right to privacy is important to us. The personal information you submit in this form will be used to prepare for your arrival at the School. Please read our Privacy Policy and learn more about how we collect and use information about you so that you can make an informed choice about using our website. By checking this box you confirm that you have read and agree to our privacy policy By checking this box i confirm that am personally responsible for my tuition fees and living costs for the duration of my programme. I understand that if I is pay my tuition fees per the schedule outlined in the Tuition Fees Policy the School will follow the steps outlined in the Credit Management Policy. By checking this box you confirm that you have read and agree to the School's Payment Policy. | Click Next |

Step C19

You are required to review the information that you have provided in the FUF. Once you are confident it is correct, click '**Submit**'. Click '**Previous**' if you need to amend any information.

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| | | Financial Under Review your inform You are about to su | ertaking Form mation bmit the following details for you | ur Financial Undertaking Form | | | | | |
| | | Family Funding: Name: John Doe | | | 100% | | | | |
| | | Address: 123 Main Street Anytown Pennsylvania 55555 USA | | | | | | | |
| | | Date of Birth: 1 Jani Nationality: AMERIC Occupation: Doctor Country of residenc Email: j.doe@gmail. Phone: 1-212-555-5 Relationship to you: | uary 1970 SAN re/domicile: USA .com 555 Father | | | | | | |
| | | | | | | Cancel | Previous | Submit | Click Submit |